



CIRACONNECT

Introduction Information for Co-ops and Self-Managed Communities



t. 855-255-9541

3220 Keller Springs, Suite 106
Carrollton, TX 75006

www.ciraconnect.com
info@ciraconnect.com

Dear Board of Directors,

At CiraConnect, we focus on Customer Service and Standards of Excellence. We have a dedicated core group of employees who are experts in the industry and who will serve you well. CiraConnect employs a team of professionals that have years of experience managing and overseeing large scale developments of all kinds who are well equipped to serve the needs of your community and the residents.

We have also created an advanced, online cloud-based reporting platform that is available to all members 24/7, at www.CiraNet.com. Your client communities' password enabled Board Portal allows each Board or staff members to fully access all of your client community's Accounting Reports, Delinquency Reports, Deed Restriction Violations, Work Orders and other management tools via our web and mobile based applications. Homeowners can also access needed information, including payment status, call history, association announcements, etc., all via a password enabled Resident Portal.

Solutions for Self-Managed Communities

CiraConnect provides Co-ops and large, self-managed community board members and the homeowners they serve with a world-class, cloud based software solution and back-office shared services to augment your current operation and Community Association Managers' oversight into the day-to-day business affairs of your community. With comprehensive on-demand outsourced services from our shared services center, the Board of Directors have the option to employ fewer under-utilized, hard-to-retain employees such as IT, CPAs, marketing and other specialists. In addition, our cloud-based software platform provides less risk to the community as there are no upfront licensing fees or IT equipment expenditures.

Our world class cloud-based and mobile apps will greatly assist your management team and the Board of Directors providing key community information at their fingertips, anytime, anywhere.

Executive Management Team

Duane McPherson, CMCA®, PCAM®, President, Corporate Development – Duane has over 25 years of property management experience. Duane has been certified by the Community Association Institute (CAI) as a Professional Community Association Manager (PCAM®), which is the highest professional certification available nationwide to managers who have advanced skills, knowledge and experience, since 1996. Prior to joining CiraConnect, Duane served as the GM/President of Spring Creek Association in Nevada for over 8 years. In this capacity, Duane had overall responsibility for the 5,400+ lot community which includes a golf course, campground, equestrian center, skeet range, 150 miles of road, parks, and numerous commercial properties within the community. Duane also owned his own property management firm managing community associations and other commercial property. Duane has industry experience in Nevada, California, North Carolina, Georgia, Florida and Texas and has lobbied at the state level for industry regulations.



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Christopher O'Neill, Chief Executive Officer – Chris has twenty years of leadership experience with business services companies, focused on real estate. He is also currently on the board of directors of the leading management consulting firm dedicated to the global real estate industry. He has previously served on the board of directors of several other enterprises, including ten years on the board of the leading procurement solutions company to the multi-family real estate industry. Chris earned an MBA from Stanford University and earned both engineering and economics degrees from Rice University.

Monte Irion, Chief Process Officer – Monte has extensive experience in financial management, accounting and information technology management in real estate and financial services organizations. He also has significant financial experience with all aspects of real estate development and management. His work experience includes financial executive roles at Quana Properties, Banc One Asset Solutions, and Prentiss Properties. He also worked as a Senior Accountant at Price Waterhouse. Monte is a Certified Public Accountant and he holds a BBA in Accounting from The University of Texas at Austin and an MBA in Finance from the University of North Texas.

Transition & Evaluation

Adding a service provider such as CiraConnect will allow you to get a fresh perspective of your operation metrics and operate more efficiently and assist with retention of your clients. As we transition properties, our professional staff evaluates every component of the client communities you have uploaded onto our platform. We will have multiple CPA's, PCAM's, Managers, and Maintenance Supervisory staff conducting the evaluation as part of the transition. Not only does our staff give you insight into the day-to-day business affairs of your community, we also act as a resource for the manager of your community. In many cases it is helpful for the onsite manager to have that resource when needed.

After completion of the transition and evaluation, you will see a dramatic difference in the operation of your client communities. There will be a decrease in the overall workload of your internal team and you will have the tools you need to keep a watchful eye over every community by overseeing the operations, not performing them. CiraNet will also give you complete access to all of your client communities' documents and operational metrics. In the future, your association's summary home page will provide a plethora of information on the performance of your client communities. This information is updated daily; including the daily balance of the association's operating bank account. We will provide training for you to utilize CiraNet and understand the complex regulations that govern in your state.

Once we have completed our reviews and inspections and the transition & evaluation process is complete, you will then be able to recommend changes that can possibly reduce your community's expenditures, and consequently your Board of Directors can reallocate money to needed projects or reserves.



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The level of management that you desire can be customized to fit both the needs and the budget of your community. From a very high level of service, to a base level that may be more economically viable for some associations, or anywhere in between. We also have a dedicated maintenance newsletter and website production team available.

Thank you again and we look forward to the potential opportunity to meet with you.

Kindest regards,

Duane McPherson, PCAM®, CMCA®
President, Corporate Development
Phone: (972) 380-3538
Email: duane.mcpherson@ciraconnect.com



The following is a sample of the services we provide. The exact services and service level agreement are specified in the executed management contract documents.

Community Management Services

1. Architectural Control Committee Service:

- Upload requests and copied of plans from Owners
- Management may forward request to board committee
- Notify Owner of the status and online Committee or Board approvals

2. Resident Service Center:

- Provide Resident Service Center System
- Provide trained Resident Advisors to provide personalized, multi-channel service and distribute information as appropriate
- Maintain owner database with contact history and interaction notes
- Monitor calls for quality of service and survey resident satisfactions

3. Board Portal (CiraNet):

- Provide web-based document archive
- Provide web-based reporting system with DRV, call log, delinquency, AP, lot, directory, financial summary and benchmarking report

4. Resident Portal (CiraNet):

- Provide web-based document archive
- Provide messaging system to notify Owners of coming events
- Provide web-based resident service system Owner statements, assessment information, deed restriction information, directory, online payment and online service request forms

Community Inspection Services

5. Site Inspections and Deed Restriction Service (CiraInspect):

- Provide Deed Restriction Management system
- Provide Mobile Windows 7 or iPad IOS inspection software
- Provide picture storage of violations
- Maintain Association restrictions information database

Financial Management Services

6. Financial Management Service (CiraAccount):

- Provide Accounting and Financial Software
- Manage Accounts Payable
- Manage Accounts Receivable
- Manager General Ledger
- Prepare a proposed annual budget and forecast
- Bank account maintenance (additional fees apply for bank loan management)
- Reconcile monthly bank statements
- Manage disbursements



- Perform the required document process
 - Generate statements of account and/or resale certifications
 - Facilitate cash management
 - Prepare standard monthly financial reports no later than the 20th day of the following month-end and prepare standard year-end financial reports no later than the 45th day of the following year-end, each with standard account codes
-

7. Manage Owner Assessments:

- Issue standard assessment coupons or statements
 - Issue replacement coupon books
 - Manage EFT/ACH payments process
 - Manage credit card payment process
 - Collect and post to proper bank account
 - Process check without coupons and returned checks
-

8. Statements of Account and Resale Process Service:

- Provide Statement of Account and Resale Process Management database
 - Provide Online Closing Portal
 - Answer tax service, title company and mortgage company inquiries
 - Answer homeowner inquiries
-

9. Transfer Process Service:

- Provide Transfer Process Management database
 - Manage plat and lot/unit owner database
 - Update Association records for new owner
 - Generate transfer documentation
-

10. Refinance Process Service:

- Provide Refinance Process Service database
 - Answer tax service, title company and mortgage company inquiries
 - Coordination of subordination agreement requests
 - General refinance documentation
-

11. Tax Service:

- Maintain updated plat information
 - Collate information for any required Federal or State tax return preparation and forward to independent tax vendor selected by Association for preparation
 - Maintain property tax accounts, parcel identifiers and property tax invoice payments
 - Coordinate with the Association on required signatures for the required tax returns and submit to the applicable taxing authority
 - Prepare and issue W-2s and 1099s
-

12. Insurance Service:

- Assist with the application of the following insurance policies as requested: liability; property; worker's compensations; Directors & Officers; Errors & Omissions



- Maintain Association insurance policies including expiration dates and renewals
-

13. New Owner Welcome Process (CiraCommunicate):

- Mail out a welcome letter
- Maintain and update welcome packet and/or make information available online

Administrative and Collections Services

14. Fulfillment Service:

- Provide on demand community mailing services for regular mailings, special notices and annual meeting notices as required up to a maximum number of mass mailings at three pages each in black and white
-

15. Delinquent Assessment Collections (CiraAccount):

- Provide delinquency service system
- Create and mail standard delinquency notices
- Create legal referral packet and submit to Association's attorney or collection agency
- Coordinate with the Association attorney post referral
- Process bankruptcy correspondence and file Proof of Claim on behalf of Association
- Receive, research, review and process foreclosures documents for subsequent conveyance and collection
- Provide delinquency report
- Assess, collect and post late fees

Community Communications Services

16. Newsletter Publishing Service (CiraCommunicate):

- Create, scan and format logo for use with the Newsletter
 - Layout newsletter template
 - Write, edit and format articles
 - Take, scan and format photos
 - Maintain resident database
 - Publish, print and mail newsletter
 - Post newsletter to CiraNet board portal
 - Post newsletter to CiraCommunity Website (if applicable)
-

17. Website Software and Hosting Service (CiraCommunicate):

- Set-up hosting agreement
- Domain registration
- Scan or format photographs provided by Association
- Create logo, scan and format for use with the Website
- Design the website
- Set-up the names Association Administrator access and provide a base level of one hour of e-mail support during Manager's regular business hours
- Provide Association hosted Website



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Cloud-based Reporting Technology

Board Portal via CiraNet.com

The Board Portal is a cloud-based reporting portal developed to enable your board and committee members to better manage their community through intuitive, cloud-based reports that allows them real-time access to pertinent community information such as:

- Financial reports
- Legal documents (Bylaws, Articles of Incorporation, DCCRs)
- Work Orders and Task Logs
- Deed Restriction Violation (DRV) summary and drill down reports
- Delinquency logs
- Call log reports
- Resident directory
- Detailed list of all lot information
- Vendor invoices, book balances, open AP and expense detail pivot table



Community Association Management Software and Services

Financial Summary ?

CiraCommunity

Welcome
Preferences | Logout

Community Dashboard | Actions | Work Inbox | Community Information | Community Management | Financial Management | Reports | Tools

Actual vs Budget

The Financial Summary provides a **high-level** Operating Fund and Balance Sheet view of the financial condition of your association. Click the blue help icon (question mark) for more information.

		June 2013 - YTD				
	Budget (\$)	Actual (\$)	Var. (\$)	Var. (%)	Performance Indicator	
Operating Fund Revenue and Expense Summary	Revenue	21,450	23,290	1,840	9%	↑
	Direct Expenses	15,324	14,499	(825)	(5%)	↑
	G&A Expenses	6,006	19,771	13,765	229%	↓
	Other Expenses	--	--	--	0%	→
	Total Operating Expenses	21,330	34,270	12,940	61%	↓
	Net Surplus/(Deficit)	120	(10,980)	(11,100)	(9250%)	↓
	Previous Year End (\$)	Current Month End (\$)	Change (\$)	Change (%)	Performance Indicator	
Consolidated Fund Balance Sheet Summary	Assets	30,501	25,125	(5,376)	(18%)	
	Liabilities	15,016	20,619	5,603	37%	
	Operating Fund	(27,479)	(38,459)	(10,980)	40%	↓
	Replacement Fund	42,963	42,965	02	0%	→
	Common Property Fund	--	--	--	0%	→
	Total Fund Balances	15,484	4,506	(10,978)	(71%)	↓
Liabilities & Fund Balances	30,501	25,125	(5,376)	(18%)		

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+ Add New Work Order

A Work Order is an association common property repair, maintenance, replacement, or construction job that will entail contracting a vendor to perform the services. Such jobs are managed through Work Orders so that additional details can be tracked including work details, work location, approved amount, RFP process, vendor selection, estimated costs, and job status. Click the blue help icon (question mark) for more information.

Open Work Orders Closed Work Orders

Location	Edit	Work Order #	Category	Status	Priority	Vendor	Reference Type	Reference	Created	Responsible	Due	Vendor Estimate	Dashboard	Notes
Location: Austin (Count=12)														
<input type="checkbox"/> Edit		92431	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92432	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92433	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92434	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92435	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92436	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92437	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92438	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92439	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92440	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		
<input type="checkbox"/> Edit		92441	Other	Request	Normal	CiraVendor	Common Area	No description on file	08/03/2013			\$350.00		

Open AP

CiraCommunity

Welcome
Preferences Logout

Community Dashboard Actions Work Inbox Community Information Community Management Financial Management Reports Tools Export

Expense Detail

The Open AP view details a list of all **approved** invoices / disbursement requests **pending** payment. Click the blue help icon (question mark) for more information.

Current cash balance in operating account

\$2,986.20

Vendor	Invoice #	Account	GL Post Date	Amount
Vendor: CiraConnect (Total: \$884.16)				
	MAINT-2013M7-REGHILLS	REPAIRS AND MAINT. - GENERAL/General	07/31/2013	\$201.25
	MAINT-2013M7-REGHILLS	REPAIRS AND MAINT. - GENERAL/General	07/31/2013	\$74.38
	VAR-2013M7-REGHILLS	ADMINISTRATION/Miscellaneous	07/31/2013	\$12.50
	MGMT-2013M8-REGHILLS	MANAGEMENT FEE/Contract	08/01/2013	\$478.94
	MGMT-2013M8-REGHILLS	ADMINISTRATION/Administration	08/01/2013	\$87.82
	MGMT-2013M8-REGHILLS	COLLECTION EXPENSE/Collection Expense	08/01/2013	\$29.27
Vendor: City of CiraCity (Total: \$27.41)				
	5286130000-0713	ELECTRICITY /General	07/30/2013	\$27.41
Vendor: James & McAdams, P.C. (Total: \$7,444.67) (Continued on the next page)				
Total: \$17,300.24				
Records per page: 10 + / - Columns Reset Layout				

Anticipated cash balance after payments are made

(\$14,314.04)



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Properties and Owners Community Map

Search for a specific lot/unit or owner using the Search box above. You can also search using any of the column filter boxes. Once a record is selected, the Property Information will be updated. Click the blue help icon (question mark) for more information.

Drag a column header here to group by that column

Customer ID	Owner First Last Name	Combined Owner	Owner Type	Property Address	Property CSZ	Phase	Section	Lot	Block	Map	Owner Occupied
R0138179L0124699	Kenneth Le Coq	Kenneth Le Coq	Homeowner	3408 Red Bay Dr	Austin, TX 78735		2	7	B	View Map	Yes
R0128696L0124698	Sean Jones	Sean Jones	Homeowner	3412 Red Bay Dr	Austin, TX 78735		2	6	B	View Map	Unknown
R0224567L0124700	Mrs Irma C Pardes	Mrs Irma C Pardes	Homeowner	3416 Red Bay Dr	Austin, TX 78735		2	8	B	View Map	Yes
R0183760L0124701	Jim A Johnson	Jim A Johnson	Homeowner	3420 Red Bay Dr	Austin, TX 78735		2	9	B	View Map	Yes
R0128700L0124702	Graham Lu	Graham Lu	Homeowner	3500 Red Bay Dr	Austin, TX 78735		2	10	B	View Map	Yes
R0128702L0124704	Adeline Littrell	Adeline Littrell	Homeowner	3504 Red Bay Dr	Austin, TX 78735		2	11	B	View Map	Yes
R0128677L0124679	Luis Walters	Luis Walters	Homeowner	3505 Red Bay Dr	Austin, TX 78735		2	20	A	View Map	Yes
R0128703L0124705	Mark David Caguioa	Mark David Caguioa	Homeowner	3600 Red Bay Dr	Austin, TX 78735		2	12	B	View Map	Yes
R0128722L0124724	Craig Bloyd	Craig Bloyd	Homeowner	3601 Red Bay Dr	Austin, TX 78735		2	3	C	View Map	Yes

< [1] 2 3 4 5 6 > [All]

Records per page: 10 + / - Columns Reset Layout

Property Information Owner Documents Statement Open Balance Violations Work Orders Notes Communications

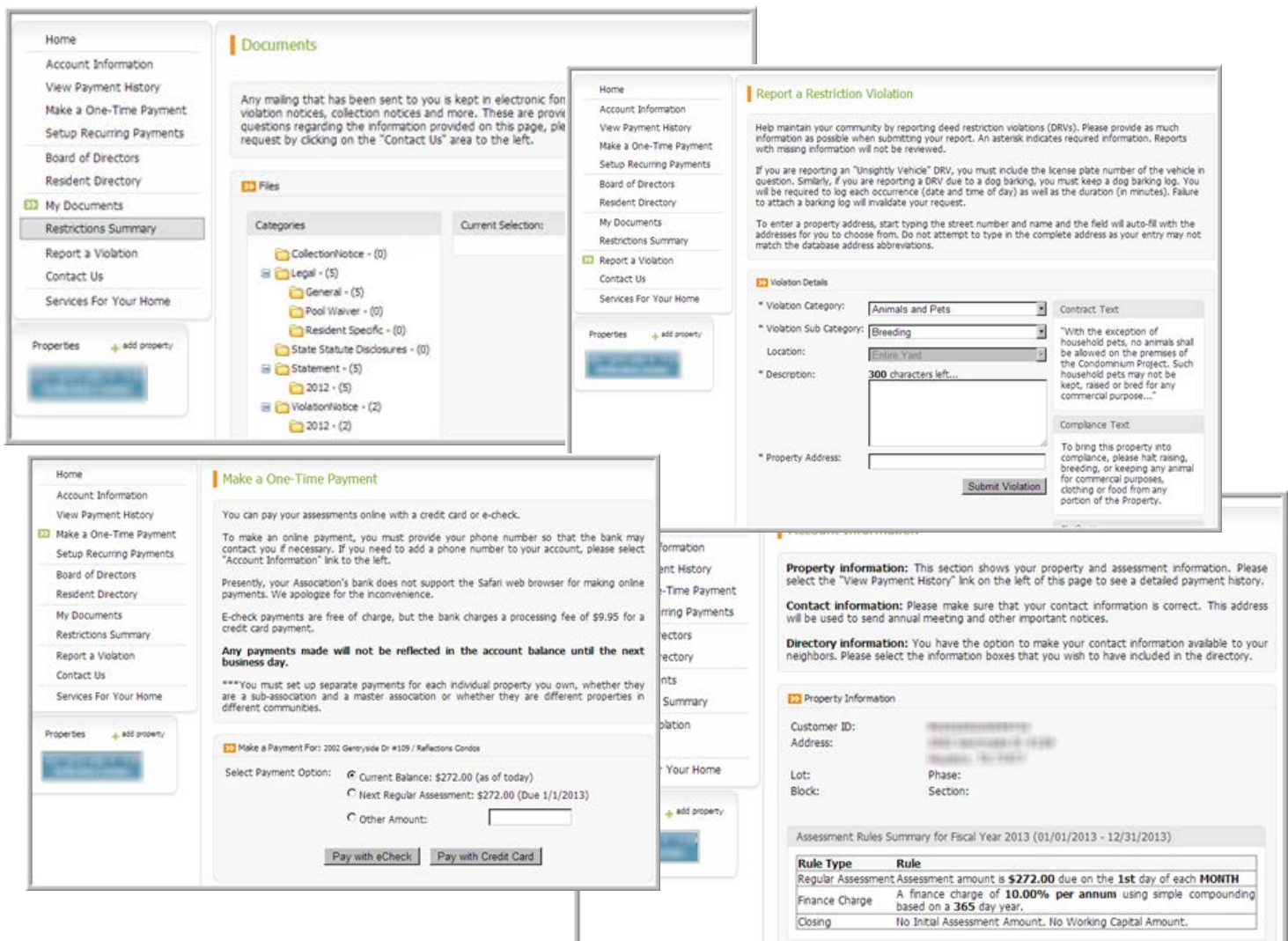
Edit

Owner Name:	Adeline Littrell	Status		Value	Work Area		Open Items
Property Address:	3504 Red Bay Dr	Account Balance	?	\$0.00	Open Work Orders	?	0
City:	Austin	Board Status	?	n/a	Open Not fixed Violations	?	0
State:	Texas	Referred to Attorney for Collections	?	No			
Zip:	78735	Last Payment Received on	?	Jul 30, 2013			
		ACH Status	?	Not Registered			
Mailing Address:	3504 Red Bay Dr	Assessment Document (This Fiscal Year:2013)	?	Coupons			
City:	Austin	Bankruptcy	?	No			
State:	Texas	Exempt From Assessments	?	No			
Zip:	78735	Foreclosure	?	No			
		Has Tenant	?	No			
		Referred to Attorney for DRV	?	0			

Resident Portal

The Resident Portal is a unique service that enables residents and homeowners to better manage their affairs with their community association through a secure, intuitive, cloud-based reporting portal with up-to-date access to pertinent community information such as:

- Owner statements and payment history
- Deed restriction summary
- Deed restriction violation reporting
- Board member directory
- Owner directory
- Online Payments
- Online service requests
- Assessment rules information



Home

Account Information
View Payment History
Make a One-Time Payment
Setup Recurring Payments
Board of Directors
Resident Directory
My Documents
Restrictions Summary
Report a Violation
Contact Us
Services For Your Home

Documents

Any mailing that has been sent to you is kept in electronic form in violation notices, collection notices and more. These are provided for your convenience. If you have any questions regarding the information provided on this page, please request by clicking on the "Contact Us" area to the left.

Files

Categories: CollectionNotice - (0), Legal - (5), General - (5), Pool Waiver - (0), Resident Specific - (0), State Statute Disclosures - (0), Statement - (5), 2012 - (5), ViolationNotice - (2), 2012 - (2)

Current Selection:

Report a Restriction Violation

Help maintain your community by reporting deed restriction violations (DRVs). Please provide as much information as possible when submitting your report. An asterisk indicates required information. Reports with missing information will not be reviewed.

If you are reporting an "Unsuitable Vehicle" DRV, you must include the license plate number of the vehicle in question. Similarly, if you are reporting a DRV due to a dog barking, you must keep a dog barking log. You will be required to log each occurrence (date and time of day) as well as the duration (in minutes). Failure to attach a barking log will invalidate your request.

To enter a property address, start typing the street number and name and the field will auto-fill with the addresses for you to choose from. Do not attempt to type in the complete address as your entry may not match the database address abbreviations.

Violation Details

* Violation Category: Animals and Pets
* Violation Sub Category: Breeding
Location: Entire Yard
* Description: 300 characters left...
* Property Address: [Address field]
Contract Text: [Text area]
Compliance Text: [Text area]

Make a One-Time Payment

You can pay your assessments online with a credit card or e-check.

To make an online payment, you must provide your phone number so that the bank may contact you if necessary. If you need to add a phone number to your account, please select "Account Information" link to the left.

Presently, your Association's bank does not support the Safari web browser for making online payments. We apologize for the inconvenience.

E-check payments are free of charge, but the bank charges a processing fee of \$9.95 for a credit card payment.

Any payments made will not be reflected in the account balance until the next business day.

***You must set up separate payments for each individual property you own, whether they are a sub-association and a master association or whether they are different properties in different communities.

Make a Payment For: 2002 Geneside Dr #109 / Reflections Condos

Select Payment Option:
☒ Current Balance: \$272.00 (as of today)
☐ Next Regular Assessment: \$272.00 (Due 1/1/2013)
☐ Other Amount: [Text field]

Pay with eCheck **Pay with Credit Card**

Property Information

Customer ID: [Field]
Address: [Field]
Lot: [Field]
Block: [Field]
Phase: [Field]
Section: [Field]

Assessment Rules Summary for Fiscal Year 2013 (01/01/2013 - 12/31/2013)

Rule Type	Rule
Regular Assessment	Assessment amount is \$272.00 due on the 1st day of each MONTH
Finance Charge	A finance charge of 10.00% per annum using simple compounding based on a 365 day year.
Closing	No Initial Assessment Amount, No Working Capital Amount.



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Cloud-based Reporting Technology

In conjunction with the cloud-based portals, CiraConnect provides extensive access and tools to manage the day to day business affairs of the community with complete processes on the go, in a familiar app interface and interactive graphic displays via its web and mobile based applications. This technology is:


- Accessible
- Compliant
- Configurable
- Easy-to-Use
- Process-centric
- Role-based
- Scheduled
- Cloud-Based
- Comprehensive
- Controlled
- Integrated
- Reportable
- Scalable
- Supported

Web Based Applications

Our industry leading web-based applications allow the onsite manager and Board of Directors to manage the community's:

- Projects and tasks
- Community information
- Calendar
- Vendor Management
- Architectural applications
- Emails
- Resident information
- Maintenance work orders
- Financials
- Deed restriction processes

The screenshot displays the CiraConnect web-based application interface for "Maintenance Work Orders". The interface includes a header with the CiraConnect logo and the text "Community Association Management Software and Services". Below the header, there are tabs for "Open Work Orders" and "Closed Work Orders", and a button to "Add New Work Order". The main content area shows a table of work orders with columns for Action, Work Order Number, Invoices, Job Type, Status, Priority, Vendor, Reference Type, Created, Authorization Amount, Responsible, Due, Notes, and Log. The table is filtered by "Location: Austin (Count=11)" and "Community: CiraCommunity (Count=11)". The table lists 11 work orders, each with a unique ID and a status of "Request". The interface also includes a footer with the CiraConnect logo, a "Home" button, a "Tools" button, and a copyright notice: "© 2004 - 2014 CiraConnect, LLC. All rights reserved."


Community Association Management Software and Services

Projects / Tasks


Show ALL Tasks

Add New Project / Task

Open Closed

Location: Community

Manager	Action	Description	Task ID	Item	Status	Work Order #	Entered By	Entered On	Responsible	Due	Status Changed	Status Changed	Last Modified	Note Log
Location: Austin (Count=22)														
Location: Baton Rouge (Count=2)														
Location: Dallas (Count=5)														
Community: CiraCommunity (Count=6)														
CiraConn	Action	Review, sign and return the Associations Federal Tax Return to RealManage for filing with the Internal Revenue Service.	40984	Federal Tax Return	Pending		Amy Roberson	12/27/2013	Demo User	01/26/2014	12/27/2013 5:19 PM	Amy Roberson	12/27/2013 5:19 PM	
CiraConn	Action	Review, sign and return the Associations Federal Tax Return to RealManage for filing with the Internal Revenue Service.	40982	Federal Tax Return	Pending		Amy Roberson	12/27/2013	Pat Clark	01/26/2014	12/27/2013 5:19 PM	Amy Roberson	12/27/2013 5:19 PM	
CiraConn	Action	Review, sign and return the Associations Federal Tax Return to RealManage for filing with the Internal Revenue Service.	40980	Federal Tax Return	Pending		Amy Roberson	12/27/2013	Jeremy Clark	01/26/2014	12/27/2013 5:19 PM	Amy Roberson	12/27/2013 5:19 PM	
CiraConn	Action	Contact City to get information on how to obtain neighborhood watch signs.	40981	Neighborhood Watch	Pending		Jeremy Clark	01/01/2014	Amy Roberson	01/16/2014	1/1/2014 5:19 PM	Jeremy Clark	1/1/2014 5:19 PM	(1)
CiraConn	Action	Contact City to get information on how to obtain neighborhood watch signs.	40983	Neighborhood Watch	Pending		Pat Clark	01/01/2014	Amy Roberson	01/16/2014	1/1/2014 5:19 PM	Pat Clark	1/1/2014 5:19 PM	(1)
CiraConn	Action	Contact City to get information on how to obtain neighborhood watch signs.	40985	Neighborhood Watch	Pending		Demo User	01/01/2014	Amy Roberson	01/16/2014	1/1/2014 5:19 PM	Demo User	1/1/2014 5:19 PM	(1)


Community Association Management Software and Services

Vendor Management

Show Location Vendors

Show Active Location Vendors

CiraConnect

Austin

Baton Rouge

Dallas

Denver

Houston

Las Vegas

Mani


Orlando

San Antonio

Tampa

Drag a column header here to group by that column

Vendor Name	Active	Global Active	Approved	Global Approved	Vendor Type	Work Order	Description	1099	W9	Invoices
Action Professional Water Management					General Service Provider					
Action Quorum Drywall					General Service Provider					
Action 2nd National Bank					Financial Institution					
Action ABC Energy					Utility					
Action All Star Land Surveyors, INC.					General Service Provider					
Action Bane and Company, P.C.					Professional - Attorney / CRA					
Action Bank of CiraCounty - Retail P					Financial Institution					
Action Brandon Smith & Co, LLP					Professional - Attorney / CRA					
Action Brandy Elkhorn					General Service Provider					
Action CCMHA - CiraCommunity Mtd					General Service Provider					
Action CenterPoint Financing, LLC					Financial Institution					
Action Centro Energy					Utility					
Action CiraConnect					Management Company					
Action CiraCounty County Clerk					Non-Taxing Municipality / Public Institution					
Action CiraCounty County Clerk					Non-Taxing Municipality / Public Institution					


Home Tools


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t. 855-255-9541

3220 Keller Springs, Suite 106
Carrollton, TX 75006

www.ciraconnect.com
info@ciraconnect.com

Community Association Management Software and Services

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Project ID	Item ID	Owner	Project	Description	Status	Category	Due Date	Item Documents	Board Discussion	Item Log	Project Documents	Project Notes	Project Log	Assigned To
Location: Orlando (Count=3)														
Community: CiraCommunity (Count=3)														
Property Address: 102 Common Lots (Count=1)														
Action	2937	3204	Gak Beng Quinn	Fence Installation	Installation of Fence	Manager Review	Fence	11/15/2013						Tamra Goodman
Property Address: 133 Common Lots (Count=1)														
Action	2935	3202	Michael Auburn	Painting of house	Repainting house Body SW 7024, Trim SW 7045, door SW 7618	Denied	Painting	11/15/2013						Tamra Goodman
Property Address: 143 Common Lots (Count=1)														
Action	2936	3203	Robert W Morales	Painting of house	Repainting of house SW 7042, SW 7045, SW 7618	Denied	Painting	11/15/2013						Tamra Goodman
Location: San Antonio (Count=1) (Continued on the next page)														
Community: CiraCommunity (Count=1) (Continued on the next page)														

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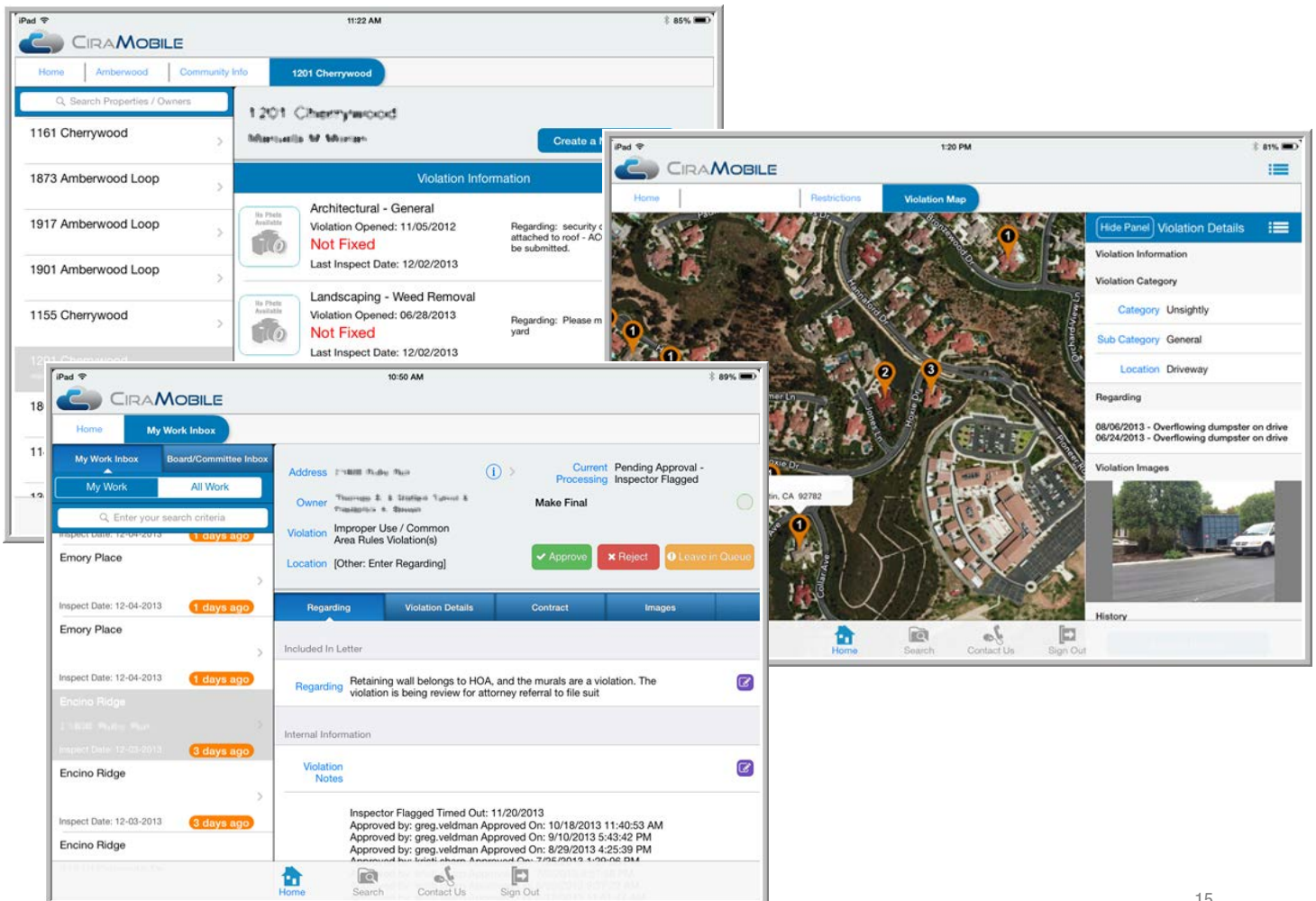
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Mobile Based Applications

Our industry leading mobile technology allows the onsite management staff or Board of Directors to manage processes in real time including:

- Add/update projects / tasks
- Submit invoices using the camera or locally saved files
- Access and work the Board/Committee Work Box
 - Invoice approval
 - Collection referral approval
 - Architectural request approval
- Update maintenance work order
- Access property and owner information
 - Contact information
 - Account information
 - Violation information



Management Report

CiraConnect provides the industry leading transparency and visibility into the business affairs of your client communities. Our intuitive Management Report provides a true 360°-review of our level of service conducted on a monthly basis provided in .pdf format for your review. With its extensive views into the business affairs of the community, it allows for better, more informed decisions on a timely basis. This consultative, value added tool, for both Community Association Managers and your client board members, works in conjunction with our cloud-based board portal, resident portal and Monthly Financial report.

